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Banner Financial Aid Roadmap

April 2016

Roadmap Framing and Confidentiality

This information provides a general strategic view of Ellucian's anticipated future offerings. The information in this document is confidential and proprietary to Ellucian and neither the document nor its contents can be disclosed to anyone without a written obligation of confidentiality in place with Ellucian.

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Ellucian Roadmap Legend

INVESTMENT CATEGORY:

Helps to group targets for any release into primary investment categories

CONFIDENCE LEVEL LEGEND:

See definitions and disclaimers on next slide



FEATURES

TECHNOLOGY

	2014		2015		2016		2017	
	Jan-Jun	Jul-Dec	Jan-Jun	Jul-Dec	Jan-Jun	Jul-Dec	Jan-Jun	Jul-Dec
FEATURES		 Employee Profile						
TECHNOLOGY			 Banner General Forms Transformation					

TARGET DELIVERABLE:

Features, capabilities, architectural enhancements, etc.
Color indicates confidence level

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Confidence Level Definitions

We use the term confidence level to describe the likelihood that the items on the roadmap will be delivered at the dates shown on the timeline. There are many factors that impact our ability to predict delivery including but not limited to:

Customer priorities	Our releases are driven by customer feedback and prioritization. Sometimes the priorities change due to any number of external factors. At any time, we may change the priorities in any given future release to better reflect our customers' interests.
Quality Targets	Each of our product releases undergoes a stringent quality assurance process prior to release. Should a particular capability not meet our quality targets, we may choose to defer that specific capability to a future release or not complete the development of that capability at all.
Design Constraints	In response to customer feedback, we attempt to provide visibility beyond the next product release. In doing so, we share capabilities that reflect customer requests but have not gone through the technical design phase. In some cases, the technical design phase will reveal a larger level of effort and dependencies that make the original timeframe infeasible. Further, the design phase could reveal that the capability is not technically feasible at all or not cost effective resulting in abandonment of effort.
Budget Cycles	For roadmaps that might include visibility beyond the current Ellucian fiscal year budget, all items are subject to financial progress against goals and the availability of funds for that particular project in future budget cycles.
Engineering Forecasting Accuracy	All roadmap items are subject to some level of forecasting accuracy imprecision resulting in certain functionality pushing out to later releases on a roadmap timeline.

The further out the release date, the higher the likelihood that one or more of these factors will impact the accuracy of our roadmaps. That is why we clearly indicate less than 100% confidence for our next release even though it may be scheduled to be released in the short-term, and why we use decreasing confidence levels for items that are further out on the roadmap.

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Banner Financial Aid

	2015		2016		2017	
	Jan-Jun	Jul-Dec	Jan-Jun	Jul-Dec	Jan-Jun	Jul-Dec
FEATURES	 BBAY (8.x)	 Course Count in Program Study		 Banner Financial Aid Forms Transformation		 Financial Aid Self Service
		 Banner Communication Management CR-2		 Banner Communication Management		
REGULATORY	 20145-2016 Winter Release	 2015-2016 Summer Release	 2016-2017 Winter Release	 2016-2017 Summer Release		 2017-2018 Summer Release
	 2015-2016 Pell Schedule	 2015-2016 Early Decision Release	 2016-2017 Pell Schedule	 2017-2018 Early Decision Release	 2017-2018 Pell Schedule	 2018-2019 Early Decision Release
	 2015-2016 Spring Release		 2016-2017 Spring Release	 2017-2018 Winter Release	 2017-2018 Spring Release	 2018-2019 Winter Release
TECHNOLOGY				 Administrative Extensibility		 Self Service Extensibility

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