



Ellucian Content Management Financial Aid



Financial aid is the deciding factor for many students who want to attend a university or college. Unfortunately, inefficient processing of aid applications can limit the timeliness of awards and ultimately the number of recipients, leaving many qualified applicants to then choose other institutions.

Ellucian Content Management for financial aid upends this scenario by creating efficiencies across the entire verification and awarding process. Using this solution, your team securely manages aid packets submitted via mail, email, fax, your website or even hand delivery. Its capabilities enable you to simplify the verification of data between Banner® by Ellucian and financial aid documents. You make awards faster than ever before and therefore a greater number of students achieve their educational goals.

Ellucian Content Management captures student information from any source and stores it in a secure electronic repository. Documents are automatically linked to Banner and completed files are sent directly to staff for review, leading to faster decisions, increased productivity and reduced overhead.

ELLUCIAN CONTENT MANAGEMENT FOR FINANCIAL AID ENABLES YOUR TEAM TO:

- ✓ Streamline the collection of complete financial aid packets
- ✓ Simplify verification and accelerate award processing
- ✓ Boost employee productivity and satisfaction
- ✓ Reduce costs associated with misplaced documents
- ✓ Make faster and better-informed award decisions
- ✓ Improve student service
- ✓ Increase access to education

FASTER FINANCIAL AID PROCESSING

Ellucian Content Management for financial aid helps institutions efficiently manage incoming documents in the following ways:

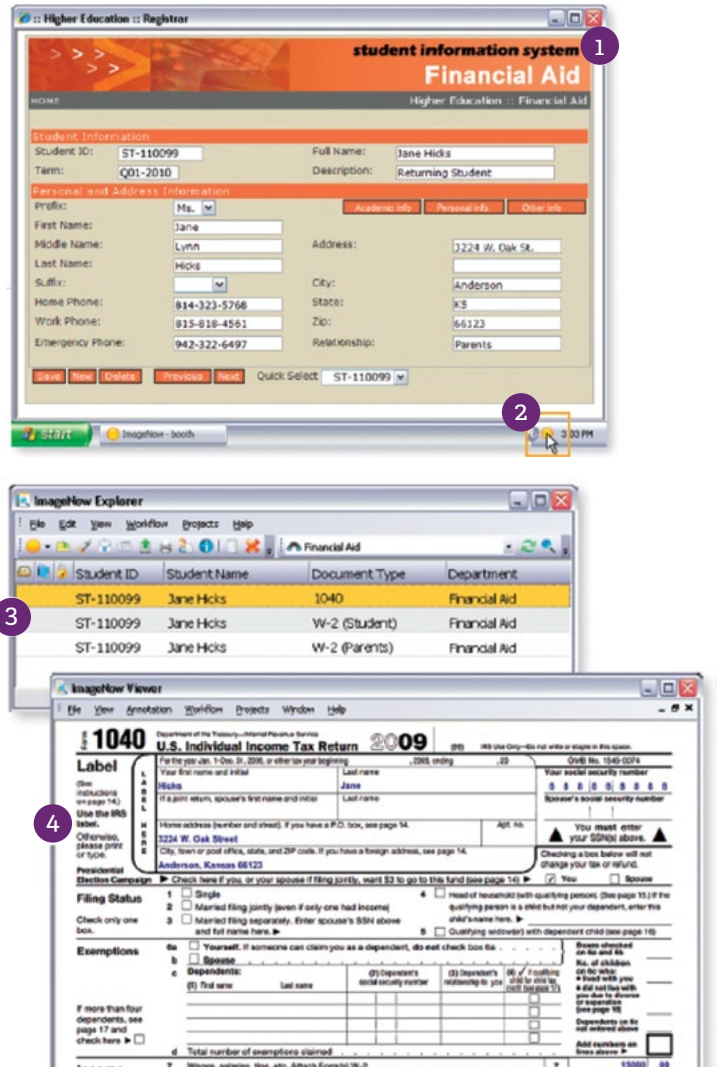
- Documents are scanned or imported, eliminating manual data entry.
- The solution links documents to the student's record in Banner, presents document checklists and locates supporting materials.
- Workflow routes the completed financial aid packets to accelerate verification, review and exception handling.
- Award letters and other mail-merge documents get captured and stored with the appropriate student's record.

UPDATE YOUR CHECKLIST

Tip: When financial aid documents are received, Ellucian Content Management can automatically update the checklist in Banner. If you don't have a checklist within Banner, you can still monitor files by using the Required Documents feature on projects. This capability keeps track of documents received and moves the file to the next stage in the process. With Ellucian Content Management, you don't have to continuously monitor a student's financial aid file—updates occur automatically.

USING ELLUCIAN CONTENT MANAGEMENT WITH BANNER

- 1 Open a student file.
- 2 Click on the Ellucian Content Management icon.
- 3 The Ellucian Content Management Explorer Grid displays the list of associated student documents.
- 4 Select a specific document to view.



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ABOUT ELLUCIAN

Ellucian helps education institutions thrive in an open and dynamic world. We deliver a broad portfolio of technology solutions, developed in collaboration with a global education community, and provide strategic guidance to help education institutions of all kinds navigate change, achieve greater transparency and drive efficiencies. More than 2,400 institutions in 40 countries around the world look to Ellucian for the ideas and insights that will move education forward, helping people everywhere discover their futures through learning.

To learn more, visit www.ellucian.com/emea-ap.