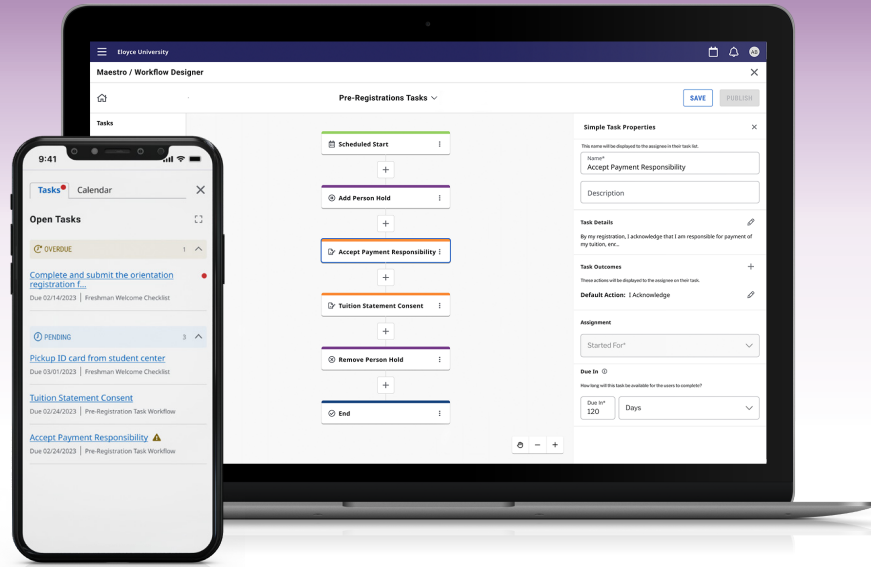


Ellucian Intelligent Processes

Ellucian Intelligent Processes democratizes business processes through no-code workflows



Ellucian Intelligent Processes provides a user-friendly, no-code workflow tool for business users to compose forms, automate tasks and build approval workflows to streamline cross-departmental processes. Through targeted push notifications, Intelligent Processes delivers relevant information directly to your dashboard, eliminating the clutter of irrelevant emails. Intelligent Processes makes it easy for students to review academic policies and fill out necessary forms by consolidating tasks inside the Ellucian platform. The solution also boosts employee productivity by making it easy to complete mandatory training, agree to HR policies or set up banking information as needed.

26% of people with no college experience cite the application/enrollment process as being too complicated as a reason for not enrolling.¹

“Intelligent Processes is going to significantly increase our productivity. I like that we can give a business analyst or non-technical user on my team, who’s not a developer, the opportunity to build a workflow, improve a process, and simplify it. Then, they can partner with a technical person to build the Data Connect APIs, that’s HUGE!”

Julie Gindi
Associate Director Process Improvement
St. John's University

Intelligent Processes is an innovative solution to effortlessly build custom business processes according to the needs of an institution. Whether you’re migrating to SaaS or already there, Intelligent Processes provides a SaaS-safe way to modernize your processes — driving student and employee success.

- **Achieve quick time to value.** By leveraging an intuitive no-code designer and form creation platform, departments can autonomously build workflows.
- **Create highly personalized messaging.** Assign tasks to a population via push notifications as granular or broad as needed through role-based experiences.
- **Empower business admins.** Allow departments to build workflows according to their unique needs.
- **Shorten the campus shuffle and boost efficiency.** Reduce paper-based tasks and emails by automating task assignments and hold notifications via app and mobile push notifications.
- **Eliminate erroneous data entry.** Improve data synchronization between systems while freeing human capital for more strategic work at the institution.

¹ The Chronicle of Higher Ed

Ellucian Intelligent Processes Features and Licenses

You can choose 1 of the 2 licenses that fits your automation

Licenses

Tasks & Holds

*Included with Experience Premium

Automation

Features

Bulk assign task and holds
(SaaS safe action item processing)

More automation power and features for your
business processes

- ✓ No-code workflow designer
- ✓ Triggers: scheduled for a population (Banner Population Selection, Colleague SaveList)
- ✓ Global task list and APIs
- ✓ Simple and custom (create your own) task
- ✓ Actions supplied: person hold (Add/remove)
- ✓ Custom (yes/no) splits
- ✓ Notifications: in-app and mobile push

Everything included in Task & Hold, plus

- ✓ Triggers: APIs, forms
- ✓ Single/group approvals
- ✓ No-code forms designer
- ✓ Approvals and form tasks
- ✓ Actions (via Data Connect)
- ✓ Approvals Groups
- ✓ Approval Assignment Types (Dynamic, Fixed, Group)

Use Cases

- Student or staff checklist (sequential)
- Student pre-registration tasks (can be restrictive)
- Students and staff agree to institutional policies
- And more...

- Faculty grade change
- Change major
- Course withdrawal
- Pass/fail request
- Student refund request
- And more...

Prerequisites

- ✓ **Experience Premium**
[Check out the Experience Getting Started Guide](#)

Tackle Educational Challenges Head-on

- **Empower departments:** Provide a user-friendly way for departments like the Registrar, HR, and Finance to automate processes without help from IT Simplify.
- **SaaS integration:** Cut down on the time and costs associated with SaaS process orchestration with Intelligent Processes' efficient, ready-to-use workflow solution.

Optimize Your Performance

- **Accelerate innovation:** Intelligent Processes places the power of process customization in the hands of department admins, fostering innovation and responsiveness.
- **Operate with excellence:** By streamlining workflows and automating tasks, Intelligent Processes creates a more efficient, error-free environment, driving cost savings and leading to increased productivity.

Ready to Learn More? Contact an Ellucian Sales Team Member or Your Customer Success Manager



Charting the digital future of higher education with cloud-ready technology solutions and services, Ellucian serves more than 2,900 customers and 22 million students in over 50 countries. To find out what's next in higher education solutions and services, visit Ellucian at www.ellucian.com.