

# Disclaimer



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# Reporting in Higher Education



## Opportunity

- To unify data on campus to unlock operational efficiencies and meaningful insights

## The Reality

- Rich with data but struggle to access and leverage this
- Multiple reporting tools on campus

## What's Needed

- Modern data platform that pulls in data from any system on campus
- Delivered transformations for analytical and operational reporting
- Ability to snapshot and transform data to reflect institute specific data models
- Intuitive reporting tool with out of the box reports and visualisations

## Results

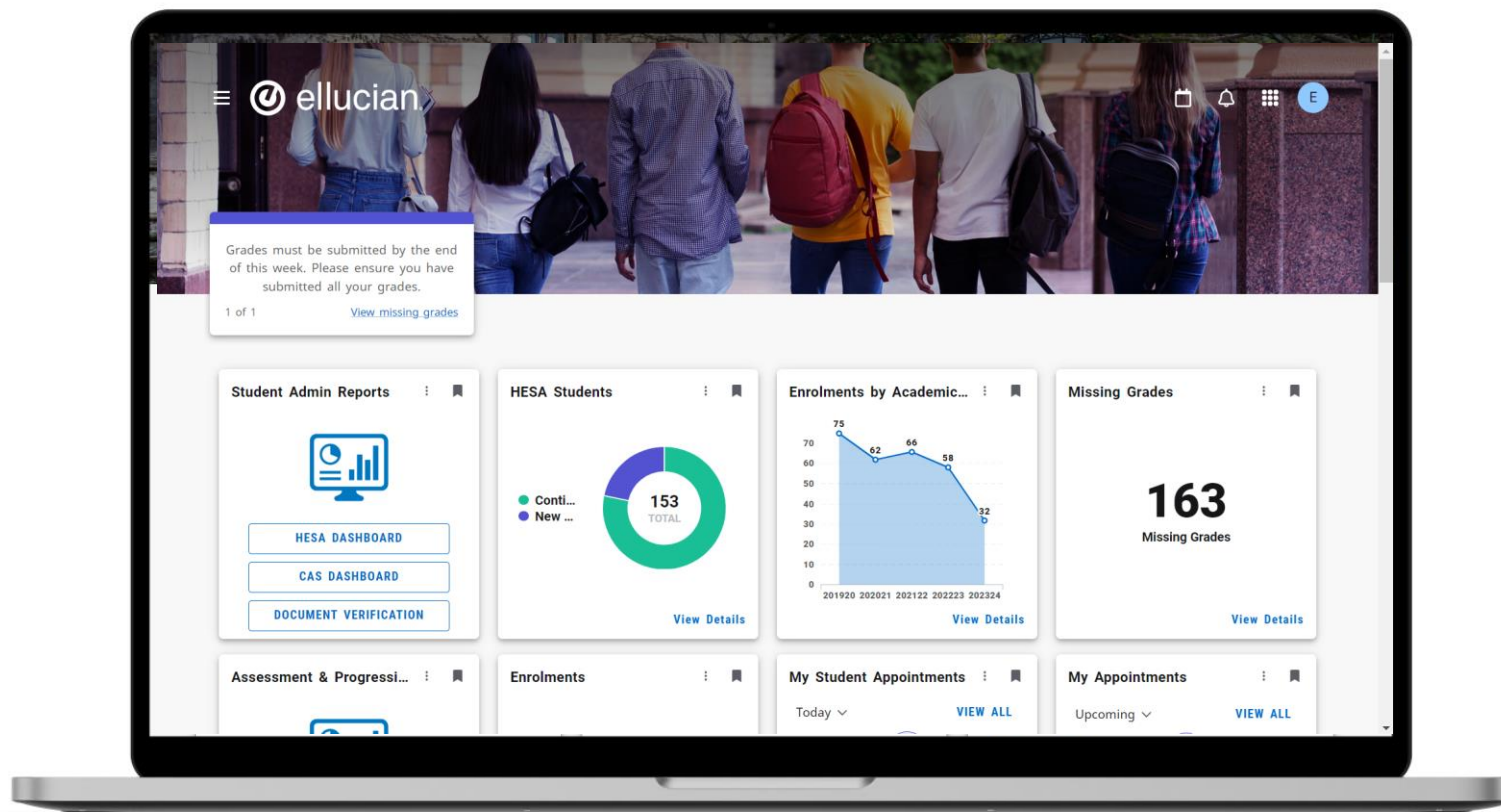
- Quick time to value
- Functional teams can self-serve with data accessible to staff when they need it
- Operational and analytical reports in one place
- Maximise the value of your data





# Enterprise-wide data intelligence

THE SITUATION - REPORTING IN HE

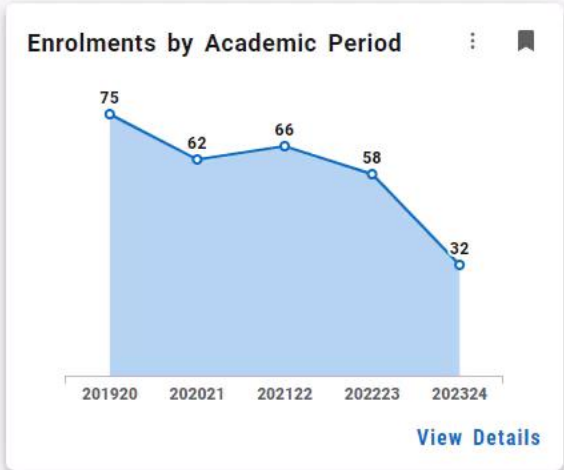


Grades must be submitted by the end of this week. Please ensure you have submitted all your grades.  
1 of 1 [View missing grades](#)

**Missing Grades**

**163**  
Missing Grades

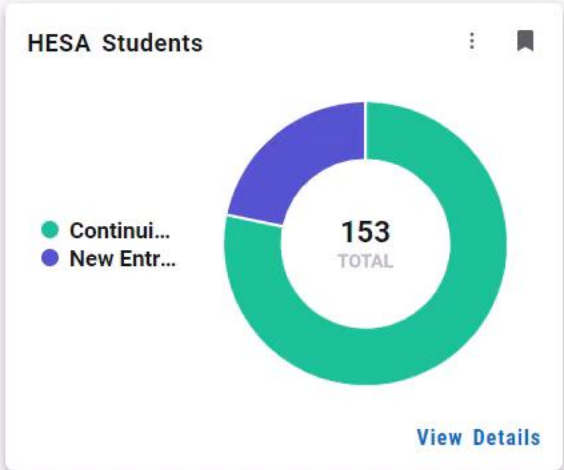
[View Details](#)



**Enrolments**

**32**  
Confirmed Enrolments  
↓ 44.83%  
was 58 last year

[View Details](#)



**Admissions**

**Total Debt**

**£19,333,691**  
Balance Owed

**Assessment & Progression Reports**

[ASSESSMENT DASHBOARD](#)

[PROGRESSION REPORT](#)

**Insights**


View or create data visualizations and dashboards with the reporting tool

[LAUNCH REPORTS](#)



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1 of 1 [View missing grades](#)

### Student Admin Reports



[HESA DASHBOARD](#)

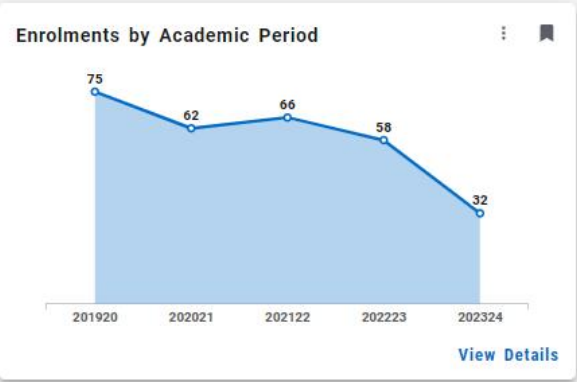
[CAS DASHBOARD](#)

[DOCUMENT VERIFICATION](#)

### Missing Grades

**163**  
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[View Details](#)

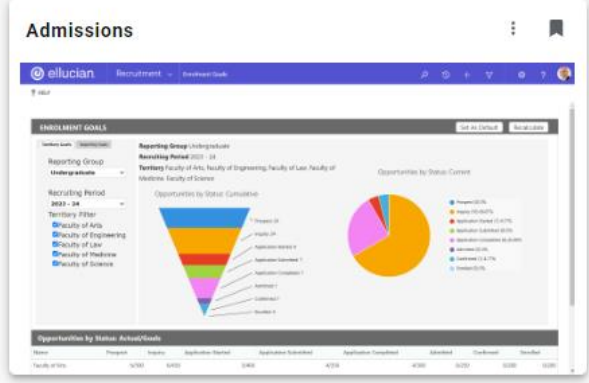
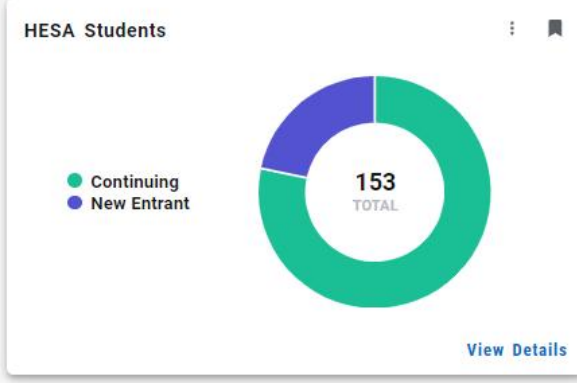


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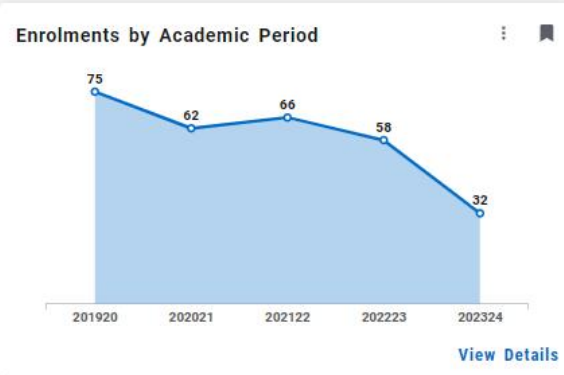


- [HESA DASHBOARD](#)
- [CAS DASHBOARD](#)
- [DOCUMENT VERIFICATION](#)

### Missing Grades

**163**  
Missing Grades

[View Details](#)

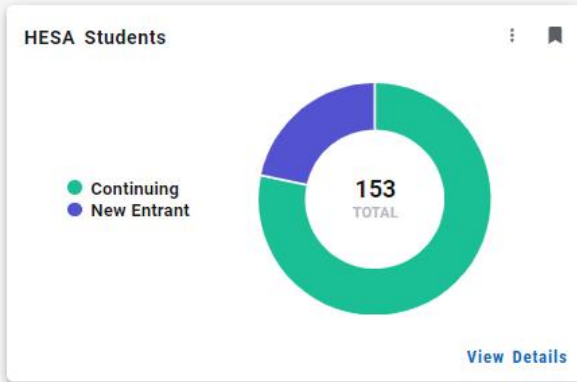


### Enrolments

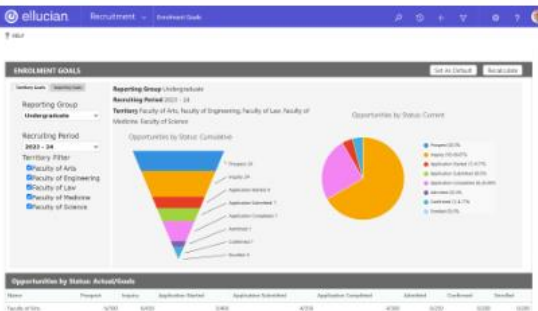
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[View Details](#)



### Admissions



### Total Debt

**£19,333,691**  
Balance Owed

[View Details](#)

### My Advisees

0 New Alerts



[VIEW ALL ADVISEES](#)

# Missing Grades dashboard



## Grades Dashboard



Academic Period

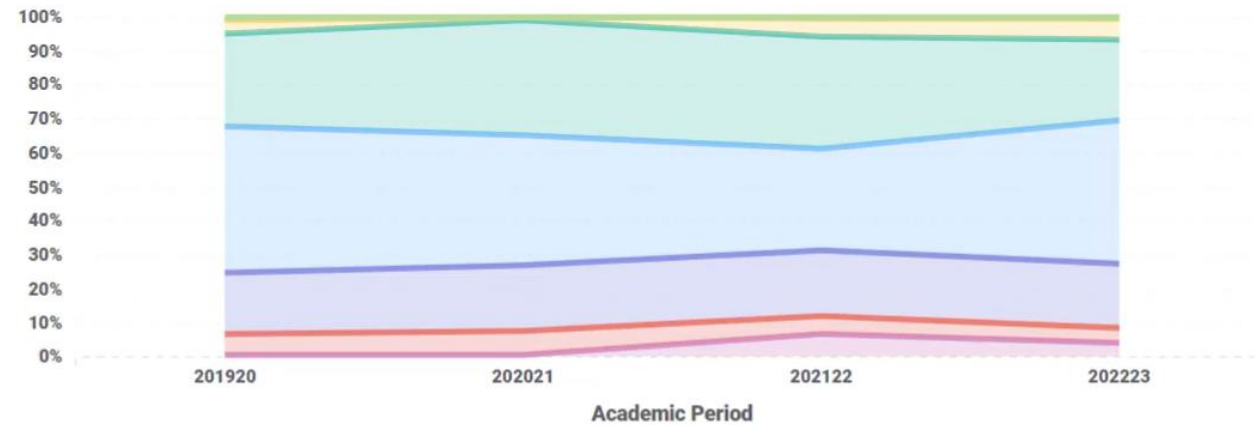
202324



### Grades

Grade Distribution By Academic Period

90-100 80-89 70-79 60-69 50-59 40-49 30-39



**163**  
Missing Grades

**0**  
Grade Changes



### Insights

Europe Solutions Consulting / Student Assessment

Search...

+ New

### Missing Grades Report

This report is written in SQL.

Academic Period  
202324

Tutor  
Esther Winter

OPEN EDITOR

Academic Period	Subject	Course Number	Tutor	First Name	Last Name	Status	Grade	Credits	Module Link
202324	FILM	201	Esther Winter	Amy	Lees	RE			Enter Grades
202324	FILM	201	Esther Winter	Jack	Worthing	RE			Enter Grades
202324	FILM	201	Esther Winter	Susan	Price	RE			Enter Grades
202324	MKTG	301	Esther Winter	Kerry	Birtles	RE			Enter Grades
202324	MKTG	302	Esther Winter	Kerry	Birtles	RE			Enter Grades
202324	MKTG	303	Esther Winter	Kerry	Birtles	RE			Enter Grades
202324	BUSM	310	Esther Winter	Kerry	Birtles	RE			Enter Grades
202324	BUSM	311	Esther Winter	Kerry	Birtles	RE			Enter Grades
202324	MKTG	304	Esther Winter	Kerry	Birtles	RE			Enter Grades

Visualization



Showing 9 rows



# Faculty Grade Entry



Faculty Grade Entry / Gradebook

Midterm Grades Final Grades **Gradebook**

My Courses  Search


Grading Status	Subject	Course	Section	Title	Term	CRN
Not Started	MKTG - Marketing	301	0	Strategic Marketing Management	202324 - Session 202324	2256

Records found: 1  Page 1 of 1  Per Page 10

[Composite Grades](#) [Components](#)

Grades must be submitted by the end of this week. Please ensure you have submitted all your grades. [View missing grades](#)

### Student Admin Reports

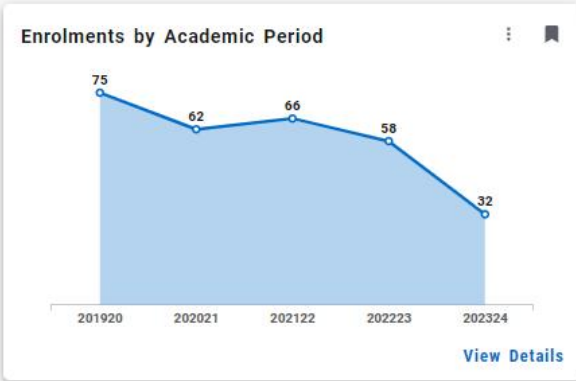


- [HESA DASHBOARD](#)
- [CAS DASHBOARD](#)
- [DOCUMENT VERIFICATION](#)

### Missing Grades

**163**  
Missing Grades

[View Details](#)



### Enrolments

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Confirmed Enrolments

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Was 58 Last Year

[View Details](#)

### HESA Students

- Continuing
- New Entrant

**153**  
TOTAL

[View Details](#)

### Admissions

[View Details](#)

### Total Debt

**£19,333,691**  
Balance Owed

[View Details](#)

### My Advisees

0 New Alerts

- 5 HIGH RISK
- 2 MEDIUM RISK
- 0 LOW RISK

[VIEW ALL ADVISEES](#)

Insights

Europe Solutions Consulting / Student Administration

Search...

+ New

HESA Data Futures Dashboard



Reference Period: C22056 - Aug 22 to July 23

Records Submitted

178 Courses

178 Qualifications

48 Venues

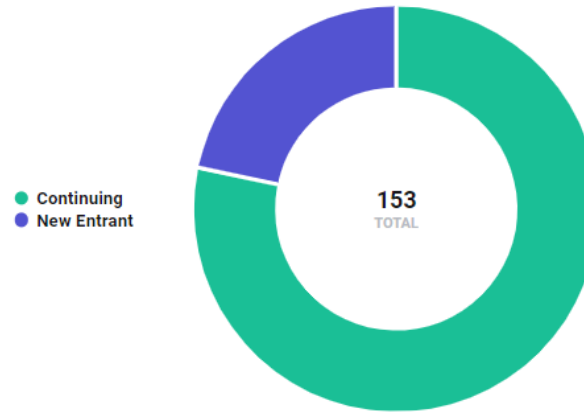
1,205 Modules

154 Students

154 Engagements

Summary

New Entrants vs Continuing Students



Errors

44 Students with missing country of permanent address

### Student with missing country of permanent address

This report is written in SQL. [Open Editor]

Student ID	First Name	Last Name	Engagement Number	Engagement End Data	Engagement Start Date	View Engagement
A00014398	Ben	Jordan	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014404	Charlotte	Chamber	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014421	David	Winter	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014422	Daniel	Oxley	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014423	Gracie	Hackett	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014429	James	Moody	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014430	Mark	Moody	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014431	Ann	Moody	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014440	Daryl	Church	1	June 30, 2024, 12:00 AM	September 20, 2021	View Engagement
A00014441	Stephanie	Farr	1	June 30, 2024, 12:00 AM	September 20, 2021	View Engagement
A00014442	Nicole	Headaway	1	June 30, 2024, 12:00 AM	September 20, 2021	View Engagement
A00014443	Jack	Lemon	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014444	Jason	Bell	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014445	Alice	Bow	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014396	James	Ford	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014406	Andrew	Bell	1	June 30, 2024, 12:00 AM	September 20, 2021	View Engagement
A27902790	Afzaal	Dani	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014435	George	Delaney	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00045771	Thomas	Beale	1			View Engagement
A00014399	Paula	Drew	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014400	Katie	Reid	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014401	Darren	Langton	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement
A00014402	Sarah	Company	1	June 30, 2025, 12:00 AM	September 19, 2022	View Engagement



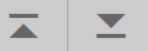


ID:  Daniel, Oxley

Engagement:  Number

[Go](#)


Get Started: Complete the fields above and click Go. To search by name, press TAB from an ID field, enter your search criteria, and then press ENTER.



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1 of 1 [View missing grades](#)

### Student Admin Reports



[HESA DASHBOARD](#)

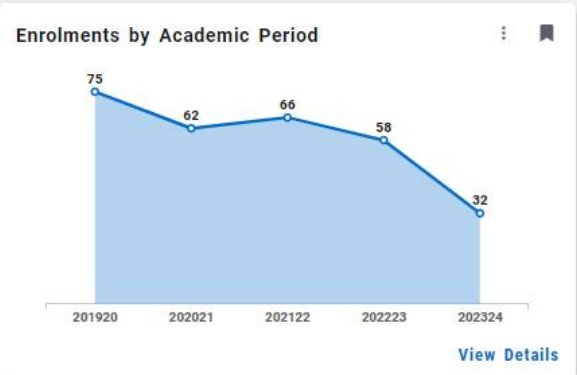
[CAS DASHBOARD](#)

[DOCUMENT VERIFICATION](#)

### Missing Grades

**163**  
Missing Grades

[View Details](#)

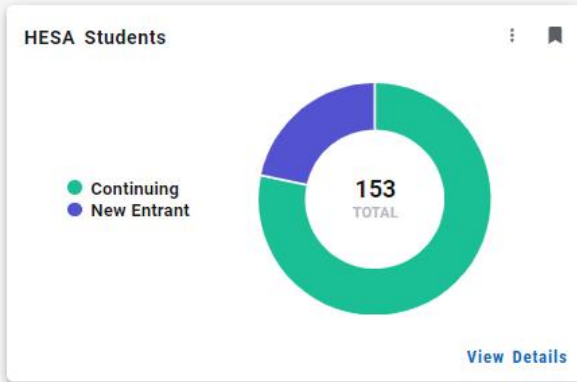


### Enrolments

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Was 58 Last Year

[View Details](#)



### Admissions

[View Details](#)

### Total Debt

**£19,333,691**  
Balance Owed

[View Details](#)

### My Advisees

0 New Alerts

[VIEW ALL ADVISEES](#)

# Enrolments Dashboard

## Enrolments Dashboard

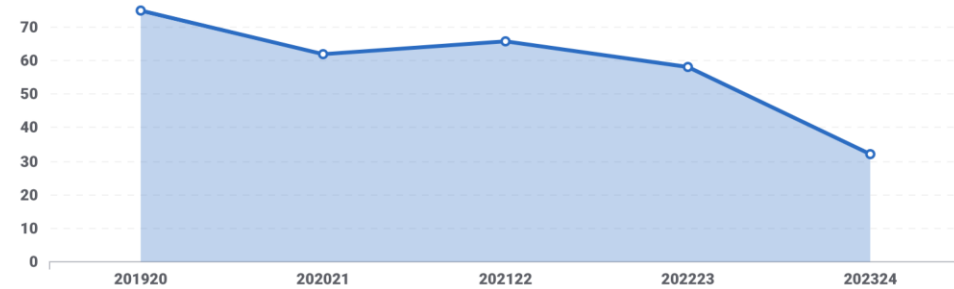


Academic Period  
202324

School

### Enrolments

Enrolment by Academic Period



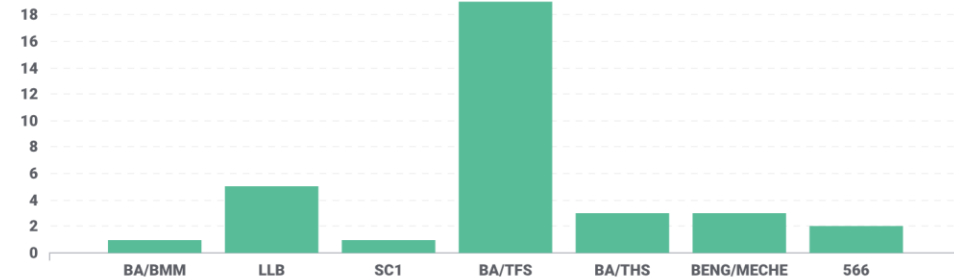
**32**  
Total Enrolments

↓ 44.83% · was 58 last year

**78**  
Expected Enrolments

**32**  
Pending Enrolments

Enrolments by Programme



**5**  
Withdrawals

**8**  
Transfers

# Graduate Outcomes Dashboard

## Graduates Outcomes Dashboard



Academic Period  
202223

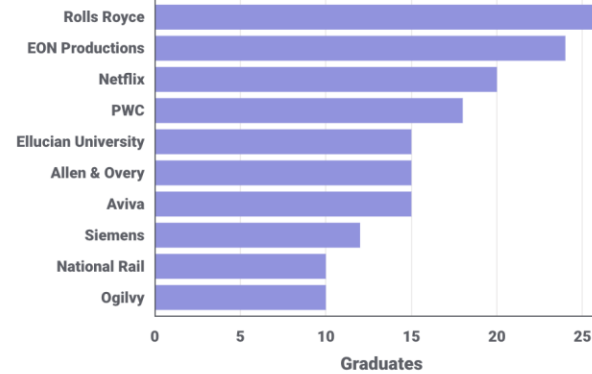
Programme

### Graduate Activity

- Paid work for employer 30%
- Voluntary/unpaid for employer 15%
- Self-employed 15%
- Study, training or research 10%
- Taking time out to travel 10%
- Unemployed & looking for work 10%
- Running own business 5%
- Developing a portfolio 5%

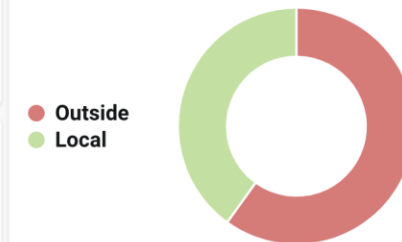


### Top Employers



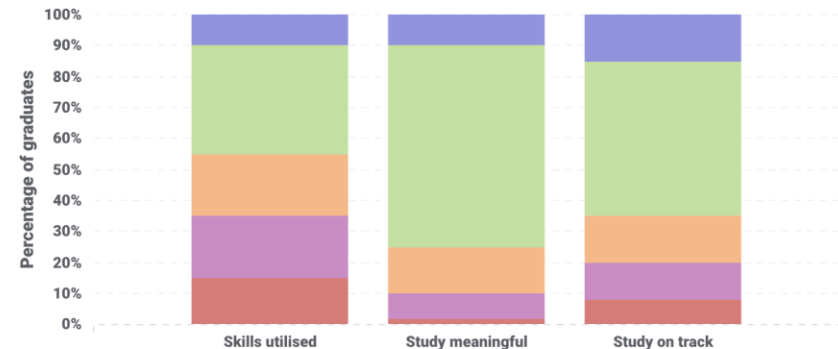
**£33,229**  
Average Graduate Salary

### Employment Local Area vs Outside



### Study Reflection

- Strongly agree
- Agree
- Neither agree nor disagree
- Disagree
- Strongly disagree



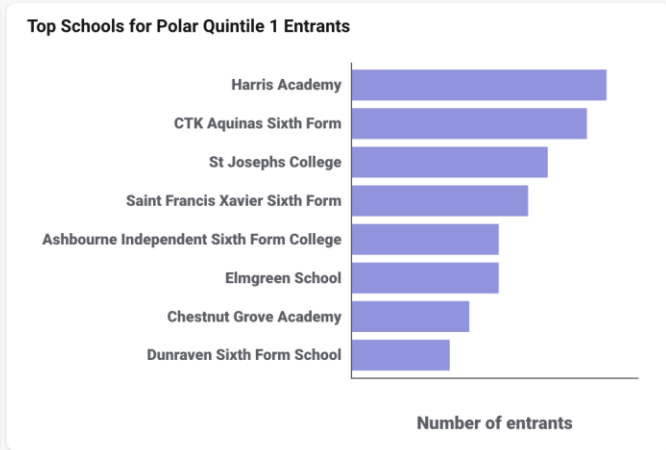
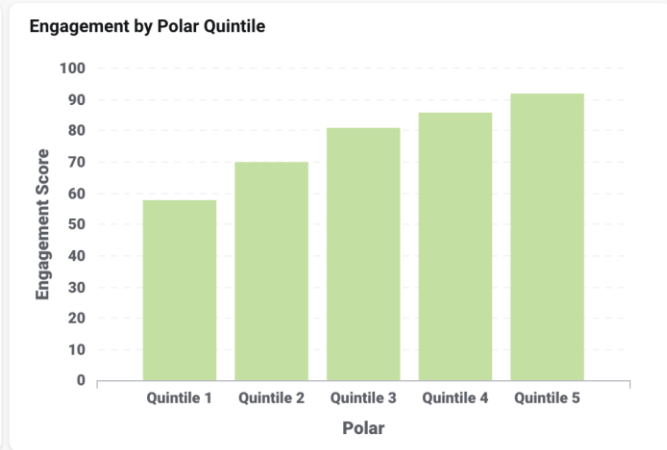
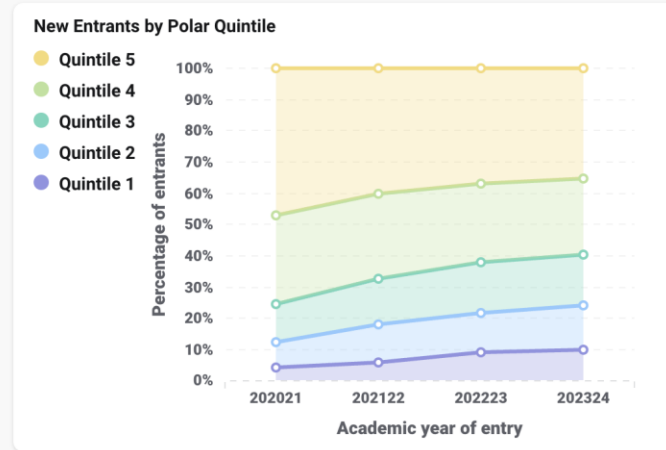
### Employment by region





# Widening Participation Dashboard

## Widening Participation Dashboard



**£12,000**  
Average amount of an aid request for Quintile 1

**£10,000**  
Average amount of an aid request for Quintile 2

**£9,000**  
Average amount of an aid request for Quintile 3

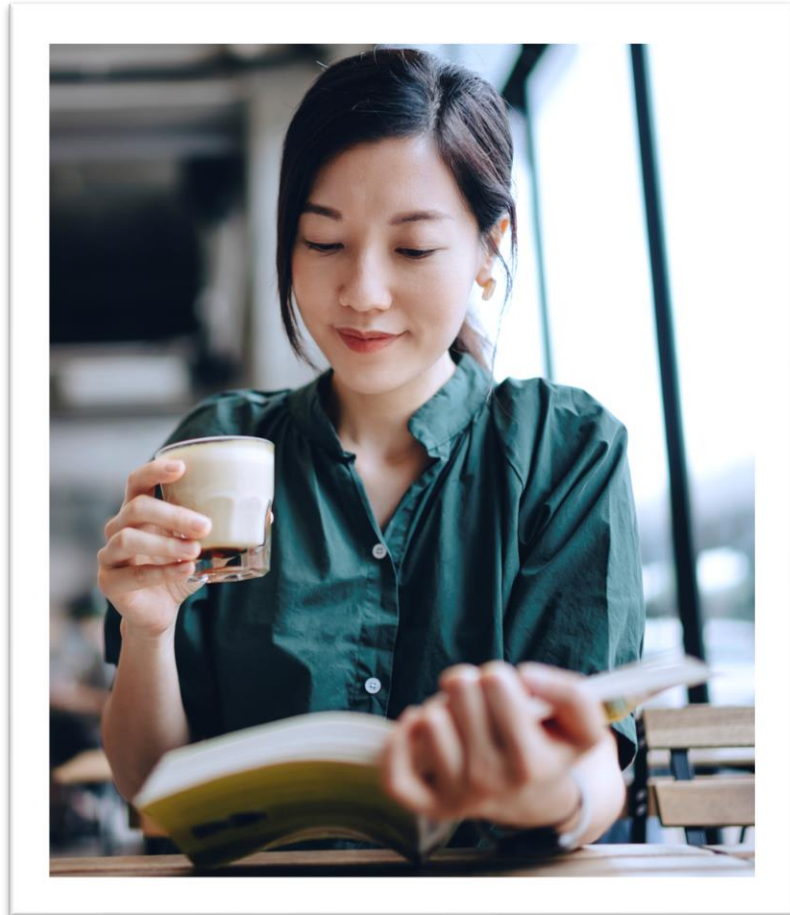
**£7,000**  
Average amount of an aid request for Quintile 4

**£5,000**  
Average amount an aid request for Quintile 5

# The Students Experience



THE STUDENTS EXPERIENCE



**Student Outcomes Dashboard** 🕒 📌 ⓘ ⋮

📄 Student ▾
Programme  
BA Theatre & Film ✕
Term  
202324 ✕

57

Stage Average

57

Programme Average

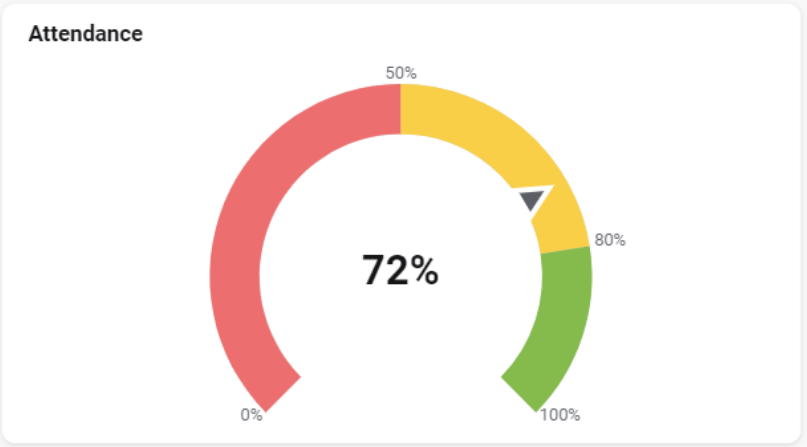
60

Peer Programme Average

10

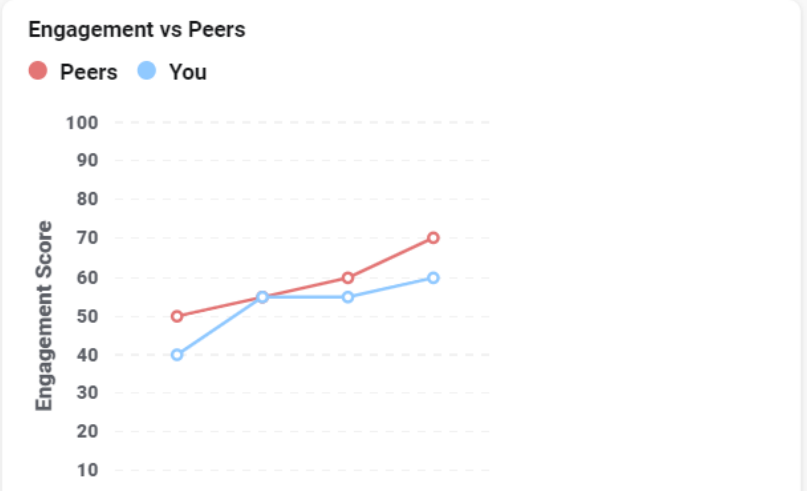
Hours in VLE this month

↓ 50% · was 20 last month



**Modules**

Module	Module/Assessment Title	Credits Gained	Mark	Grade	Comments	Average Class Mark	Difference
THEA 100	Theatre Studies	15	64.42	64	-	62.82 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	1.6
-	Coursework 1 (CW1)	-	62	62	-	62.7 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	-0.7
-	Coursework 2 (CW2)	-	67	67	-	63.17 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	3.83
-	Examination (EXAM)	-	64.33	64	-	62.7 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	1.63
-	> Question 1 (Q1)	-	62	62	-	63.9 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	-1.9
-	> Question 2 (Q2)	-	67	67	-	61.9 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	5.1
-	> Question 3 (Q3)	-	64	64	-	62.3 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	1.7
THEA 101	Theatre Practice	15	61.67	62	-	63.97 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	-2.3
-	Practical 1 (PRACT1)	-	62	62	-	62.4 <div style="width: 80%; background-color: #007bff; height: 10px;"></div>	0.4



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1 of 1 [View missing grades](#)

### Missing Grades

**163**  
Missing Grades

[View Details](#)

### Enrolments by Academic Period



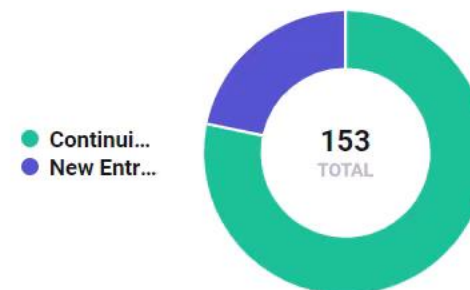
[View Details](#)

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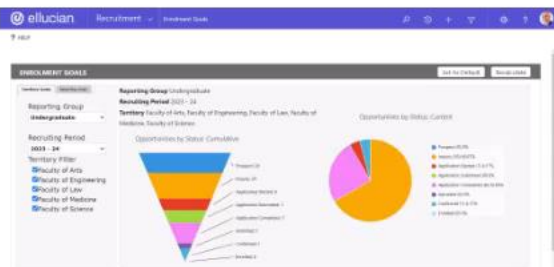
[View Details](#)

### HESA Students



[View Details](#)

### Admissions



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Balance Owed

### Assessment & Progression Reports



[ASSESSMENT DASHBOARD](#)

[PROGRESSION REPORT](#)

### Insights



View or create data visualizations and dashboards with the reporting tool

[LAUNCH REPORTS](#)



- Home
- COLLECTIONS ...
  - Your personal collection
  - > Ellucian
  - > Europe Solutions Consulting
- DATA
  - Browse data

Pick up where you left off

- Hold
- Enrolments Dashboard
- Active Holds
- Enrolment by Academic Period
- Missing Grades
- Documentation & Help

# Insights ✕



+ New



Home

COLLECTIONS

- Your personal collection
- Ellucian
- Europe Solutions Consulting

DATA

Browse data

Pick up where you left off

- Hold
- Enrolments Dashboard
- Active Holds
- Enrolment by Academic Period
- Missing Grades
- Documentation & Help

- Report
- SQL query
- Dashboard
- Collection
- Model



# Insights




+ New




## Pick your starting data

### Data

Pick your starting data

 data-warehouse ▾

 Saved Reports

## Pick your starting data

### Data

Pick your starting data

Search for a table...

data-warehouse ^

Find...

- Odsmgr >
- Alumni >
- Custom Insights >
- Dwschema >
- Faismgr >
- Fismmgr >
- General >
- la Admin >
- Nlsuser >
- Odslov >
- Odssrc >
- Otamar >

## Pick your starting data

Data

Pick your starting data

data-warehouse - Odsmgr

hold

- Finaid Hold
- Hold**
- Hold Slot
- Mrt Finaid Hold
- Mst Hold
- Mst Hold Slot





# Insights



+ New



data-warehouse / odsmgr / Hold



Save

## Data

Hold

- Select all
- Person UID
- ID
- Name
- Hold
- Hold Desc
- Hold User Creator
- Hold From Date
- Hold To Date
- Active Hold Ind
- Hold Release Ind
- Hold Explanation
- Hold Amount
- Hold Originating Office
- Hold Originating Office Desc

## Filter

Add filter

## Summarize

Pick the

by

Pick a column to group by

# Insights ✕



+ New



data-warehouse / odsmgr / Hold



Save

Data ✕

Hold ▾

Preview ✕

Person UID	ID	Name	Hold	Hold Desc	Hold From Date	Hold To Date	Hold Explanation	Hold Originating Office	Hold Originatin
30,109	A00010077	Murray, Scott	GH	Grade Hold	November 10, 2009, 3:11 PM	June 20, 2008, 12:00 AM	Pending assesment decision		
30,033	A00010028	Connors, Robert	GH	Grade Hold	November 10, 2009, 3:11 PM	June 20, 2008, 12:00 AM	Pending assesment decision		
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor	January 22, 2015, 12:00 AM	December 31, 2099, 12:00 AM	Discuss module options		
33,667	A00013447	Milton, Sarah J.	AD	Meet with Advisor	October 11, 2016, 12:00 AM	December 31, 2099, 12:00 AM	To discuss optional modules		
32,768	A00012595	Blind, Kerry J.	AD	Meet with Advisor	April 28, 2015, 12:00 AM	December 31, 2099, 12:00 AM	Module selection discussion		
33,509	A00013294	Case, Rebecca	AD	Meet with Advisor	October 18, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Registration for options		
33,668	A00013448	Ames, Scarlett J.	AD	Meet with Advisor	October 18, 2016, 12:00 AM	April 9, 2018, 12:00 AM	Registration for options		
33,709	A00013489	Holder, Grace	FH	Financial Hold	November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Debt		
33,680	A00013460	Close, Ben	FH	Financial Hold	October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine		

Join data

Custom column

+

# Insights



data-war

Data

Hold

Preview

Person UID
30,10
30,03
33,48
33,66
32,76
33,50
33,66
33,70
33,68
33,50

Join data

Hold

Pick a table...

data-warehouse - Odsmgr

Search: person

- Award By Person
- Grant Personnel
- Mft Grant Personnel
- Mpt Personnel Action
- Mpt Personnel Action Comment
- Mpt Personnel Action Earning
- Mpt Personnel Action General
- Mpt Personnel Action Labordist
- Mrt Award By Person
- Mst Person
- Person**
- Person Address
- Person Detail
- Person International
- Personnel Action
- Personnel Action Comment
- Personnel Action Earning

Search...

+ New



Save

Hold	Hold Desc	Hold From Date	Hold To Date	Hold Explanation	Hold Originating Office	Hold Originatin
	Grade Hold	November 10, 2009, 3:11 PM	June 20, 2008, 12:00 AM	Pending assesment decision		
	Grade Hold	November 10, 2009, 3:11 PM	June 20, 2008, 12:00 AM	Pending assesment decision		
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	Financial Hold	November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Debt		
	Financial Hold	October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine		

## data-warehouse / odsmgr / Hold + Person

33,709	A00013409	Holder, Grace	FH	Financial Hold	November 0, 2010, 12:00 AM	December 31, 2099, 12:00 AM	Debt
33,680	A00013460	Close, Ben	FH	Financial Hold	October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine
33,597	A00013381	Traveler, Try_It_10	DH	Dean's Hold	November 3, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Disciplinary issues

### Join data

Hold  Person  on [Pick a column...] = [Pick a column...]

### Custom column

[+]  Phone Number Combined

### Filter

[Add filters to narrow your results]  Email Address  Email Type  Email Type Desc

### Summarize

[Pick the metric you want to see] by [Pick a column to group by]

# Insights



+ New



data-warehouse / odsmgr / Hold + Person



Save

## Data

Hold ▼ ▶

## Join data

Hold ⊙ Person ▼ on Pick a column... = Pick a column...

👁 ⊞

## Filter

Add filters to narrow your answer

## Summarize

Pick the metric you want to see by Pick a column...



Visualize

- Find...
- # Person UID
- 📺 ID
- Aa Name
- Aa Hold
- Aa Hold Desc
- Aa Hold User Creator
- 📅 Hold From Date
- 📅 Hold To Date
- Aa Active Hold Ind
- Aa Hold Release Ind
- Aa Hold Explanation



# Insights ✕



+ New



data-warehouse / odsmgr / Hold + Person



Save

## Data

Hold ▼ ▶

## Join data

Hold ☾ Person ▼ on Hold Person UID ✕ = Person Person UID ✕ + ▶



## Filter

Add filters to narrow your answer ✕

## Summarize

Pick the metric you want to see by Pick a column to group by



Visualize

# Insights ✕



+ New



data-warehouse / odsmgr / Hold + Person



Save

## Join data

Hold  Person  on  =



## Custom column

## Filter

← Hold – Active Hold Ind

N

Y

Sum  by

# Insights

data-warehouse

Data  
Hold

Join data  
Hold Person

Filter  
Active Hold Ind is Y

Summarize  
Pick the metric you want to see

Visualize

**Hold - Hold From Date**

- Today
- Yesterday
- Last Week
- Last 7 Days
- Last 30 Days
- Last Month
- Last 3 Months
- Last 12 Months**

Search...

on

Hold Person UID = Person Person UID

by

Pick a column to group by

+ New ? Save

# Insights ✕



+ New



data-warehouse / odsmgr / Hold + Person

[Grid] [Table] Save

FIELD FORMULA

Think of this as being kind of like writing a formula in a spreadsheet program: you can use numbers, fields in this table, mathematical symbols like +, and some functions. So you could type something like Subtotal - Cost. [Learn more](#)

CUSTOM COLUMN NAME

Cancel Done

▶

Hold Person UID ✕ = Person Person UID ✕ +

▶

+

Summarize

Pick the metric you want to see by Pick a column to group by




Visualize

# Insights ✕





[+ New](#) ?




 data-warehouse / odsmgr / Hold + Person



  [Save](#)

**Data**

Hold  

**Join data**

Hold  Person  on Hold Person UID  = Person Person UID  + 



 

**Filter**

Active Hold Ind is Y  Hold From Date Previous 12 Months  + 

**Summarize**

Pick the metric you want to see **by** Pick a column to group by

[Visualize](#)



# Insights ✕

+ New ?

data-warehouse / odsmgr / Hold

☰ 2 Filter Summarize ☰ ↻ Save

Active Hold Ind is Y ✕ Hold From Date Previous 12 Months ✕

Person UID	ID	Name	Hold	Hold Desc	Hold From Date	Hold To Date	Hold Explanation	Hold Originating Office	Hold Originating Office I
34,499	A00014385	Askew, Grace E.	AD	Meet with Advisor	March 28, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option selection	REGS	Registration Office
34,520	A00014406	Bell, Andrew P.	AD	Meet with Advisor	February 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Selection	REGS	Registration Office
34,521	A00014407	Bishop, Kira M.	AD	Meet with Advisor	April 14, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Discuss option choices	REGS	Registration Office
34,501	A00014387	Brown, Tessa M.	AD	Meet with Advisor	March 28, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Selection	REGS	Registration Office
34,546	A00014428	Havers, David C.	AD	Meet with Advisor	June 19, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Discuss Dissertation	BOGS	Board of Graduate Stud
34,545	A00014427	Cross, Katie E.	AD	Meet with Advisor	August 14, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Discuss Dissertation	BOGS	Board of Graduate Stud
58,874	N00095555	Arora, Sita	AD	Meet with Advisor	September 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice	REGS	Registration Office
34,552	A00014433	Multy, Karen	RH	Registrar's Hold	June 30, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Outstanding debt	REGS	Registration Office
65,902	A00045780	Baynes, Ellie M.	AD	Meet with Advisor	October 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice	REGS	Registration Office
65,903	A00045781	Munro, Antony J.	AD	Meet with Advisor	October 12, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Choice	REGS	Registration Office
65,907	A00045785	Yousef, Moha...	AD	Meet with Advisor	October 12, 2023, 12:00 AM	December 31, 2099, 12:00 AM	To choose optional c...	REGS	Registration Office
65,906	A00045784	Birtles, Kerry A.	AD	Meet with Advisor	October 24, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optional module disc...	REGS	Registration Office
65,904	A00045782	Robertson, Rua...	AD	Meet with Advisor	October 13, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Module choice		
34,500	A00014386	Baynes, Mark C.	AD	Meet with Advisor	May 2, 2023, 12:00 AM	December 31, 2099, 12:00 AM			
65,901	A00045779	Adam, Darcie J.	AD	Meet with Advisor	October 4, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice	REGS	Registration Office

# Insights ✕

[+ New](#) [?](#)

data-warehouse / odsmgr / Hold + Person

[Filter](#) [Summarize](#) [📄](#) [🔄](#) [Save](#)

- Columns**
- Person UID ⋮ 👁
  - ID ⋮ 👁
  - Name ⋮ 👁
  - Hold ⋮ 👁
  - Hold Desc ⋮ 👁
  - Hold From Date ⋮ 👁
  - Hold To Date ⋮ 👁
  - Hold Explanation ⋮ 👁
  - Hold Originating Office ⋮ 👁
  - Person → Phone Number Combined ⋮ 👁

Person UID	ID	Name	Hold	Hold Desc	Hold From Date	Hold To Date	Hold Explanation
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor	January 22, 2015, 12:00 AM	December 31, 2099, 12:00 AM	Discuss module options
33,667	A00013447	Milton, Sarah J.	AD	Meet with Advisor	October 11, 2016, 12:00 AM	December 31, 2099, 12:00 AM	To discuss optional modu
32,768	A00012595	Blind, Kerry J.	AD	Meet with Advisor	April 28, 2015, 12:00 AM	December 31, 2099, 12:00 AM	Module selection discuss
33,509	A00013294	Case, Rebecca	AD	Meet with Advisor	October 18, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Registration for options
33,668	A00013448	Ames, Scarlett J.	AD	Meet with Advisor	October 18, 2016, 12:00 AM	April 9, 2018, 12:00 AM	Registration for options
33,709	A00013489	Holder, Grace	FH	Financial Hold	November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Debt
33,680	A00013460	Close, Ben	FH	Financial Hold	October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine
33,597	A00013381	Traveler, Try_It_10	DH	Dean's Hold	November 3, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Disciplinary issues
33,481	A00013269	Kensington, Katie	ID	Identification no...	November 22, 2016, 12:00 ...	December 31, 2099, 12:00 AM	ENVI 104 exam
61	210009409	Perry, Justin	AD	Meet with Advisor	October 9, 2017, 12:00 AM	December 31, 2099, 12:00 AM	ETHOS debug 1
30,172	A00010140	Young, Michael	GH	Grade Hold	May 8, 2008, 1:09 PM	June 20, 2008, 12:00 AM	Pending assesment decis
33,849	A00013628	Luya, Martin	FH	Financial Hold	May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM	
33,848	A00013627	Larson, Lily	FH	Financial Hold	May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM	
33,756	A00013536	Mywkr, Gchtxvyt	DI	Discipline Hold	May 30, 2017, 12:00 AM	December 31, 2099, 12:00 AM	Caught stealing books.
33,911	A00013686	Gibson, Mary C.	GC	Graduation Cere...	February 20, 2018, 12:00 AM	June 25, 2018, 12:00 AM	Debt
33,685	A00013465	Chaplin, Conor	FH	Financial Hold	March 13, 2018, 12:00 AM	December 31, 2099, 12:00 AM	Car park fine

More columns [Done](#)

Visualization [⚙](#)

# Insights ✕



Search...

+ New



data-warehouse / odsmgr / Hold

2

Filter

Summarize



Save

Active Hold Ind is Y ✕ Hold From Date Previous 12 Months ✕

Person UID	ID	Name	Hold	Hold Desc	Hold From Date	Hold To Date	Hold Explanation
34,499	A00014385	Askew, Grace E.	AD	Meet with Advisor	March 28, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option selection
34,520	A00014406	Bell, Andrew P.	AD	Meet with Advisor	February 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Selection
34,521	A00014407	Bishop, Kira M.	AD	Meet with Advisor	April 14, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Disc
34,501	A00014387	Brown, Tessa M.	AD	Meet with Advisor	March 28, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optic
34,546	A00014428	Havers, David C.	AD	Meet with Advisor	June 19, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Disc
34,545	A00014427	Cross, Katie E.	AD	Meet with Advisor	August 14, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Disc
58,874	N00095555	Arora, Sita	AD	Meet with Advisor	September 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optic
34,552	A00014433	Multy, Karen	RH	Registrar's Hold	June 30, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Outs
65,902	A00045780	Baynes, Ellie M.	AD	Meet with Advisor	October 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optic
65,903	A00045781	Munro, Antony J.	AD	Meet with Advisor	October 12, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optic
65,907	A00045785	Yousef, Moha...	AD	Meet with Advisor	October 12, 2023, 12:00 AM	December 31, 2099, 12:00 AM	To cl
65,906	A00045784	Birtles, Kerry A.	AD	Meet with Advisor	October 24, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optic
65,904	A00045782	Robertson, Rua...	AD	Meet with Advisor	October 13, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Mod
34,500	A00014386	Baynes, Mark C.	AD	Meet with Advisor	May 2, 2023, 12:00 AM	December 31, 2099, 12:00 AM	
65,901	A00045779	Adam, Darcie J.	AD	Meet with Advisor	October 4, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice

### Summarize by

Count ✕ +

- Count of rows
- Sum of ...
- Average of ...
- Median of ...
- Number of distinct values of ...
- Cumulative sum of ...
- Cumulative count of rows
- Standard deviation of ...
- Minimum of ...
- Maximum of ...

- Hold From Date
- Hold To Date
- Active Hold Ind

Visualization ⚙️

Showing 16 rows

Done

Insights ✕

[+ New](#) [?](#)

data-warehouse / odsmgr / Hold + Person

[Filter](#) [Summarize](#) [📄](#) [🔄](#) [Save](#)

Person UID	ID	Name	Hold	Hold Desc	Person → Phone Number Combined	Hold From Date	Hold To Date	Hold Explanation	Hold
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor		January 22, 2015, 12:00 AM	December 31, 2099, 12:00 AM	Discuss module options	
33,667	A00013447	Milton, Sarah J.	AD	Meet with Advisor		October 11, 2016, 12:00 AM	December 31, 2099, 12:00 AM	To discuss optional modules	
32,768	A00012595	Blind, Kerry J.	AD	Meet with Advisor	02392567654	April 28, 2015, 12:00 AM	December 31, 2099, 12:00 AM	Module selection discussion	
33,509	A00013294	Case, Rebecca	AD	Meet with Advisor	01744730905	October 18, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Registration for options	
33,668	A00013448	Ames, Scarlett J.	AD	Meet with Advisor		October 18, 2016, 12:00 AM	April 9, 2018, 12:00 AM	Registration for options	
33,709	A00013489	Holder, Grace	FH	Financial Hold		November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Debt	
33,680	A00013460	Close, Ben	FH	Financial Hold		October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine	
33,597	A00013381	Traveler, Try_It_10	DH	Dean's Hold		November 3, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Disciplinary issues	
33,481	A00013269	Kensington, Katie	ID	Identification no...		November 22, 2016, 12:00 ...	December 31, 2099, 12:00 AM	ENVI 104 exam	
61	210009409	Perry, Justin	AD	Meet with Advisor		October 9, 2017, 12:00 AM	December 31, 2099, 12:00 AM	ETHOS debug 1	
30,172	A00010140	Young, Michael	GH	Grade Hold		May 8, 2008, 1:09 PM	June 20, 2008, 12:00 AM	Pending assesment decision	
33,849	A00013628	Luya, Martin	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM		
33,848	A00013627	Larson, Lily	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM		
33,756	A00013536	Mywkr, Gchtxvyt	DI	Discipline Hold		May 30, 2017, 12:00 AM	December 31, 2099, 12:00 AM	Caught stealing books.	
33,911	A00013686	Gibson, Mary C.	GC	Graduation Cere...		February 20, 2018, 12:00 AM	June 25, 2018, 12:00 AM	Debt	
33,685	A00013465	Chaplin, Conor	FH	Financial Hold		March 13, 2018, 12:00 AM	December 31, 2099, 12:00 AM	Car park fine	

Insights ✕

📄

[+ New](#) ?

data-warehouse / odsmgr / Hold + Person

[Filter](#) [Summarize](#) [📄](#) [🔄](#) [Save](#)

Person UID	ID	Name	Hold	Hold Desc	Person → Phone Number Combined	To Date	Hold Explanation	
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor		ber 31, 2099, 12:00 AM	Discuss module options	
33,667	A00013447	Milton, Sarah J.	AD	Meet with Advisor		ber 31, 2099, 12:00 AM	To discuss optional modules	
32,768	A00012595	Blind, Kerry J.	AD	Meet with Advisor	02392567654	ber 31, 2099, 12:00 AM	Module selection discussion	
33,509	A00013294	Case, Rebecca	AD	Meet with Advisor	01744730905	ber 31, 2099, 12:00 AM	Registration for options	
33,668	A00013448	Ames, Scarlett J.	AD	Meet with Advisor		2018, 12:00 AM	Registration for options	
33,709	A00013489	Holder, Grace	FH	Financial Hold		November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Debt
33,680	A00013460	Close, Ben	FH	Financial Hold		October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine
33,597	A00013381	Traveler, Try_It_10	DH	Dean's Hold		November 3, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Disciplinary issues
33,481	A00013269	Kensington, Katie	ID	Identification no...		November 22, 2016, 12:00 ...	December 31, 2099, 12:00 AM	ENVI 104 exam
61	210009409	Perry, Justin	AD	Meet with Advisor		October 9, 2017, 12:00 AM	December 31, 2099, 12:00 AM	ETHOS debug 1
30,172	A00010140	Young, Michael	GH	Grade Hold		May 8, 2008, 1:09 PM	June 20, 2008, 12:00 AM	Pending assesment decision
33,849	A00013628	Luya, Martin	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM	
33,848	A00013627	Larson, Lily	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM	
33,756	A00013536	Mywkr, Gchtxvyt	DI	Discipline Hold		May 30, 2017, 12:00 AM	December 31, 2099, 12:00 AM	Caught stealing books.
33,911	A00013686	Gibson, Mary C.	GC	Graduation Cere...		February 20, 2018, 12:00 AM	June 25, 2018, 12:00 AM	Debt
33,685	A00013465	Chaplin, Conor	FH	Financial Hold		March 13, 2018, 12:00 AM	December 31, 2099, 12:00 AM	Car park fine

**Column title**

Person → Phone Number

**Display as**

Automatic





# Insights ✕

[+ New](#) ?

data-warehouse / odsmgr / Hold + Person

[Filter](#) [Summarize](#) ⌵ ↺ [Save](#)

Person UID	ID	Name	Hold	Hold Desc	Person → Phone Number Combined	To Date	Hold Explanation	
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor		ber 31, 2099, 12:00 AM	Discuss module options	
33,667	A00013447	Milton, Sarah J.	AD	Meet with Advisor		ber 31, 2099, 12:00 AM	To discuss optional modules	
32,768	A00012595	Blind, Kerry J.	AD	Meet with Advisor	02392567654	ber 31, 2099, 12:00 AM	Module selection discussion	
33,509	A00013294	Case, Rebecca	AD	Meet with Advisor	01744730905	ber 31, 2099, 12:00 AM	Registration for options	
33,668	A00013448	Ames, Scarlett J.	AD	Meet with Advisor		ber 31, 2099, 12:00 AM	Registration for options	
33,709	A00013489	Holder, Grace	FH	Financial Hold		November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Debt
33,680	A00013460	Close, Ben	FH	Financial Hold		October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM	Library fine
33,597	A00013381	Traveler, Try_It_10	DH	Dean's Hold		November 3, 2016, 12:00 AM	December 31, 2099, 12:00 AM	Disciplinary issues
33,481	A00013269	Kensington, Katie	ID	Identification no...		November 22, 2016, 12:00 ...	December 31, 2099, 12:00 AM	ENVI 104 exam
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33,849	A00013628	Luya, Martin	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM	
33,848	A00013627	Larson, Lily	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM	
33,756	A00013536	Mywkr, Gchtxvyt	DI	Discipline Hold		May 30, 2017, 12:00 AM	December 31, 2099, 12:00 AM	Caught stealing books.
33,911	A00013686	Gibson, Mary C.	GC	Graduation Cere...		February 20, 2018, 12:00 AM	June 25, 2018, 12:00 AM	Debt
33,685	A00013465	Chaplin, Conor	FH	Financial Hold		March 13, 2018, 12:00 AM	December 31, 2099, 12:00 AM	Car park fine

**Column title**

**Display as**

# Insights ✕

[Icon]  + New ?

data-warehouse / odsmgr / Hold 2 Filter Summarize [Grid] [Refresh] Save

Active Hold Ind is Y ✕ Hold From Date Previous 12 Months ✕

**Table** Bar Line Row

Area Combo Detail Map

Scatter Waterfall

**OTHER CHARTS**

Pie Number Pivot Table Trend

Gauge Progress Funnel

Person UID	ID	Name	Hold	Hold Desc	Hold From Date	Hold To Date	Hold Explanation
34,499	A00014385	Askew, Grace E.	AD	Meet with Advisor	March 28, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option selection
34,520	A00014406	Bell, Andrew P.	AD	Meet with Advisor	February 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Selection
34,521	A00014407	Bishop, Kira M.	AD	Meet with Advisor	April 14, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Discuss option choices
34,501	A00014387	Brown, Tessa M.	AD	Meet with Advisor	March 28, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Selection
34,546	A00014428	Havers, David C.	AD	Meet with Advisor	June 19, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Discuss Dissertation
34,545	A00014427	Cross, Katie E.	AD	Meet with Advisor	August 14, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Discuss Dissertation
58,874	N00095555	Arora, Sita	AD	Meet with Advisor	September 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice
34,552	A00014433	Multy, Karen	RH	Registrar's Hold	June 30, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Outstanding debt
65,902	A00045780	Baynes, Ellie M.	AD	Meet with Advisor	October 5, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice
65,903	A00045781	Munro, Antony J.	AD	Meet with Advisor	October 12, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option Choice
65,907	A00045785	Yousef, Moha...	AD	Meet with Advisor	October 12, 2023, 12:00 AM	December 31, 2099, 12:00 AM	To choose optional c...
65,906	A00045784	Birtles, Kerry A.	AD	Meet with Advisor	October 24, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Optional module disc...
65,904	A00045782	Robertson, Rua...	AD	Meet with Advisor	October 13, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Module choice
34,500	A00014386	Baynes, Mark C.	AD	Meet with Advisor	May 2, 2023, 12:00 AM	December 31, 2099, 12:00 AM	
65,901	A00045779	Adam, Darcie J.	AD	Meet with Advisor	October 4, 2023, 12:00 AM	December 31, 2099, 12:00 AM	Option choice

Done

Visualization [Settings]

# Insights

[Search] Search... [New] [?]

data-warehouse / odsmgr / Hold + Person [Filter] [Summarize] [Grid] [Refresh] [Save]

Person UID	ID	Name	Hold	Hold Desc	Student Phone Number	Hold From Date	Hold To Date	Hold Explanation	Hold Originating
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor		January 22, 2015, 10:00 AM	December 31, 2009, 12:00 AM	Discuss module options	
33,667	A00013447	Milton, Sarah J.	AD				er 31, 2009, 12:00 AM	To discuss optional modules	
32,768	A00012595	Blind, Kerry J.	AD				er 31, 2009, 12:00 AM	Module selection discussion	
33,509	A00013294	Case, Rebecca	AD				er 31, 2009, 12:00 AM	Registration for options	
33,668	A00013448	Ames, Scarlett J.	AD				018, 12:00 AM	Registration for options	
33,709	A00013489	Holder, Grace	FH				er 31, 2009, 12:00 AM	Debt	
33,680	A00013460	Close, Ben	FH				er 31, 2016, 12:00 AM	Library fine	
33,597	A00013381	Traveler, Try_It_10	DH				er 31, 2009, 12:00 AM	Disciplinary issues	
33,481	A00013269	Kensington, Katie	ID				er 31, 2009, 12:00 AM	ENVI 104 exam	
61	210009409	Perry, Justin	AD				er 31, 2009, 12:00 AM	ETHOS debug 1	
30,172	A00010140	Young, Michael	GH				2008, 12:00 AM	Pending assesment decision	
33,849	A00013628	Luya, Martin	FH				er 31, 2009, 12:00 AM		
33,848	A00013627	Larson, Lily	FH				er 31, 2009, 12:00 AM		
33,756	A00013536	Mywkr, Gchtxvyt	DI				er 31, 2009, 12:00 AM	Caught stealing books.	
33,911	A00013686	Gibson, Mary C.	GC	Graduation Cere...		February 20, 2018, 12:00 AM	June 25, 2018, 12:00 AM	Debt	
33,685	A00013465	Chaplin, Conor	FH	Financial Hold		March 13, 2018, 12:00 AM	December 31, 2009, 12:00 AM	Car park fine	

### Save new report

Name

Description

Which collection should this go in?

# Insights

Esther 's Personal Collection [Search...] [+ New] [?]

- Home
- COLLECTIONS
  - Your personal collection
  - Ellucian
  - Europe Solutions Consulting
    - Curriculum Management
    - Student
    - Student Administration
    - Student Assessment
    - Student Enrolment
    - Student Finance

## Active Holds

[Filter] [Summarize] [Grid] [Refresh] [Bookmark] [Info] [More]

Person UID	ID	Name	Hold	Hold Desc	Student Phone Number	Hold From Date	Hold To Date
30,109	A00010077	Murray, Scott	GH	Grade Hold	07736392881	November 10, 2009, 3:11 PM	June 20, 2008, 12:00 AM
30,033	A00010028	Connors, Robert	GH	Grade Hold		November 10, 2009, 3:11 PM	June 20, 2008, 12:00 AM
33,481	A00013269	Kensington, Katie	AD	Meet with Advisor		January 22, 2015, 12:00 AM	December 31, 2099, 12:00 AM
33,667						October 11, 2016, 12:00 AM	December 31, 2099, 12:00 AM
32,768						April 28, 2015, 12:00 AM	December 31, 2099, 12:00 AM
33,509						October 18, 2016, 12:00 AM	December 31, 2099, 12:00 AM
33,668						October 18, 2016, 12:00 AM	April 9, 2018, 12:00 AM
33,709						November 6, 2016, 12:00 AM	December 31, 2099, 12:00 AM
33,680						October 10, 2016, 12:00 AM	December 31, 2016, 12:00 AM
33,597						November 3, 2016, 12:00 AM	December 31, 2099, 12:00 AM
33,481	A00013269	Kensington, Katie	AD	Identification No...		November 22, 2016, 12:00 ...	December 31, 2099, 12:00 AM
61	210009409	Perry, Justin	AD	Meet with Advisor		October 9, 2017, 12:00 AM	December 31, 2099, 12:00 AM
30,172	A00010140	Young, Michael	GH	Grade Hold		May 8, 2008, 1:09 PM	June 20, 2008, 12:00 AM
33,849	A00013628	Luya, Martin	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM
33,848	A00013627	Larson, Lily	FH	Financial Hold		May 26, 2017, 12:00 AM	December 31, 2099, 12:00 AM
33,756	A00013536	Mywkr, Gchtxvyt	DI	Discipline Hold		May 30, 2017, 12:00 AM	December 31, 2099, 12:00 AM

### Add this report to a dashboard

COLLECTIONS > EUROPE SOLUTIONS CONSULTING > STUDENT ENROLMENT

- Enrolments Dashboard
- [+ Create a new dashboard](#)

# Insights

Europe Solutions Consulting / Student Enrolment

+ New ?

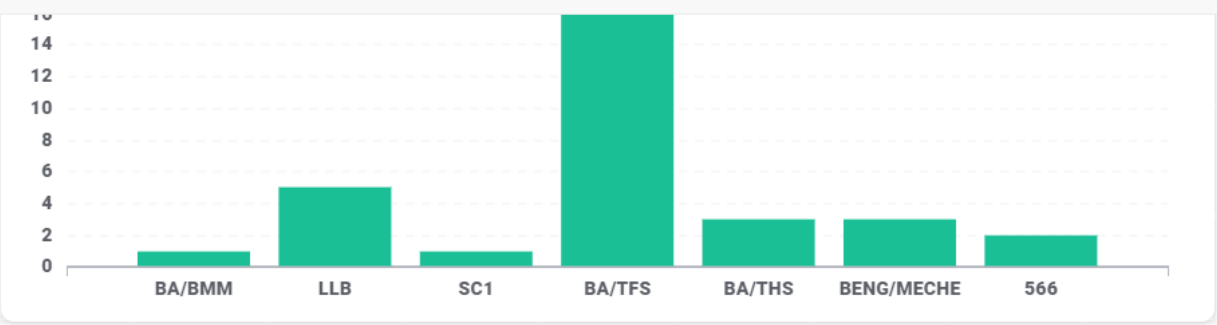
You're editing this dashboard.

Cancel Save

## Enrolments Dashboard

+ Aa [Link] [List] [Share]

Academic Period [Gear] School [Gear]



**5**  
Withdrawals

**8**  
Transfers

# Registration

**0**  
Full Modules

**2**  
High Enrolment Modules

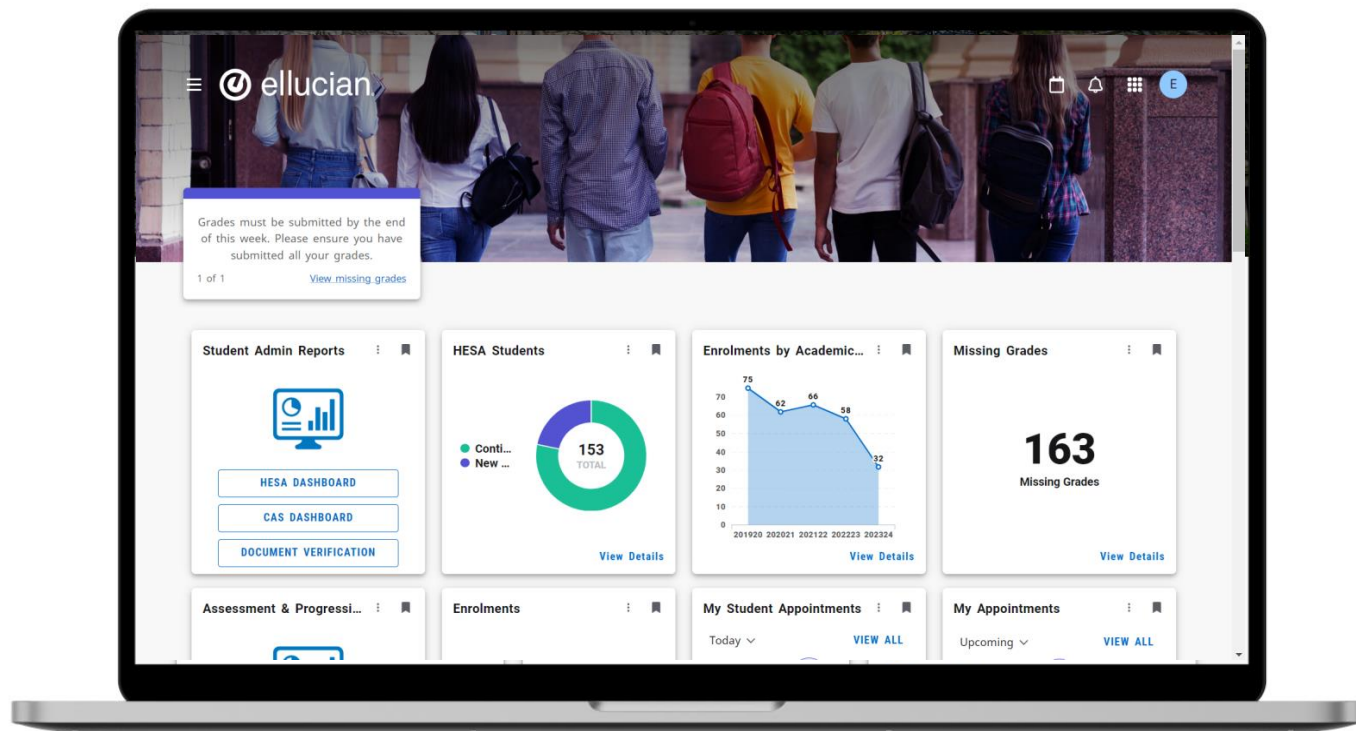
**16**  
Active Holds

Grid of empty dashboard widgets.



# Value for Institutions

THE VALUE OF INSIGHTS

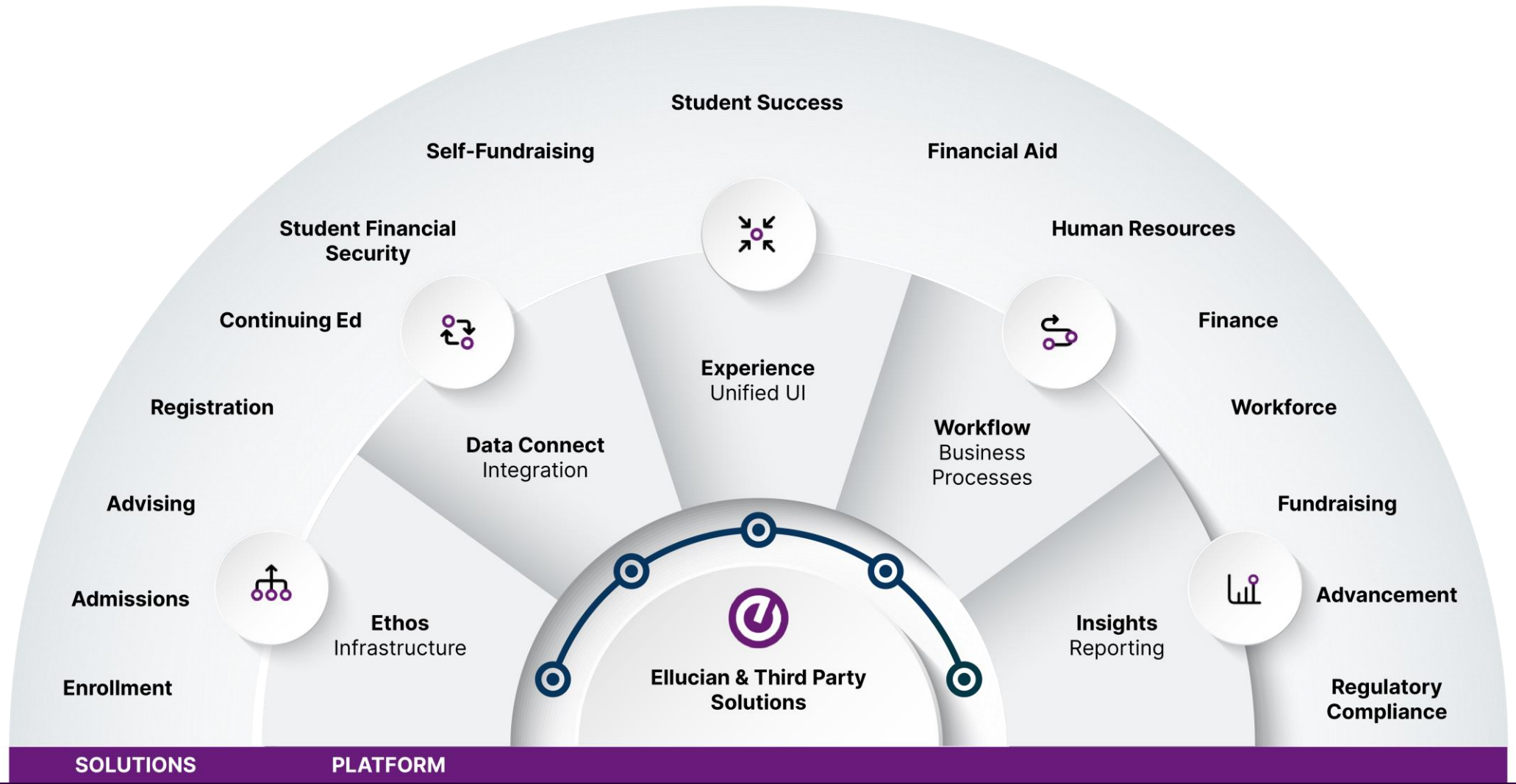


- Time to Value
- Delivered Insights
- Actionable Data
- Data Democratisation
- Operational Efficiencies
- Low Code Extensibility
- Persona Driven Experience
- Embrace your existing investments



# Ellucian SaaS Platform

PORTFOLIO







# Discussion and Questions



# THANK YOU!

Esther Winter

Solutions Consultant, Ellucian

[esther.winter@ellucian.com](mailto:esther.winter@ellucian.com)